

News Release
Hong Kong, 3rd May 2022

Stonehorn Global Partners positioning for growth appointing Peter Phillips as Chief Executive Officer

The Board of Directors of Stonehorn Global Partners (“Stonehorn”) announced that it has named Peter Phillips as its new Chief Executive Officer.

Founded in 2018, Stonehorn Global Partners Limited is an Asian boutique asset management firm based in Hong Kong and is the investment manager responsible for the Stonehorn Asia Equity Fund with an inception date of 11th June 2019.

Over the last 3 years Stonehorn’s team has grown to ten employees, achieved over 29.5% return beating the Asia ex-Japan benchmark by more than 900bps¹ and attained first quartile performance versus 369 peer funds.²

Further, after establishing a Representative Office in Switzerland and multiple distribution partnerships, our investors’ geographical coverage has expanded to over 20 countries, including Switzerland, the UK, Australia and the US.

The Stonehorn Board made the decision to appoint Peter Phillips as successor to Sam LeCornu for the next stage of Stonehorn’s growth. Peter Phillips will work alongside Samuel LeCornu, Co-Founder, Chief Investment Officer and Executive Board Member at Stonehorn.

Samuel LeCornu, Co-Founder, CIO and Executive Board Member said “with the growth in the last 3 years, the time has come to appoint a dedicated CEO, allowing me to concentrate my attention on finding new Asia investment opportunities, our investee companies, and our clients. I’m delighted Stonehorn has attracted the talent of someone like Peter Phillips. I have known Peter for a very long time, and we happen to originally be from the same city. When I proposed that he join as CEO, I was really honoured that he accepted.

Peter comes with nearly 40 years of asset management experience, shares Stonehorn’s long-term approach and comes with the right work ethos and business acumen to accelerate our growth. Peter’s previous role as the Board’s Chairman and Non-Executive Director of this firm, provides him the ideal background. This new CEO appointment provides Stonehorn a highly institutional business structure, allowing me to focus on my Chief Investment Officer role, reflecting Stonehorn’s strong commitment to its investors.”

Since 1981, Peter Phillips has worked in various investment roles in Melbourne, Sydney, Tokyo and Hong Kong. Over a 20-year period at Fidelity International, Peter performed the roles of Analyst, Portfolio Manager and Chief Investment Officer. As a Portfolio Manager, Phillips was responsible for a range of institutional and retail funds with a total AUM of US\$4.5 bn in 2001. From 2001-2006, Phillips was Chief

¹ From inception date 11th June 2019 to 31st March 2022, Stonehorn Asia Equity Strategy (Class I USD). Since inception CAGR 9.66%, relative to MSCI AC Daily Total Return Net Asia Ex-Japan USD Index 2.79%.

² <https://citywireasia.com/sector/equity-asia-pacific-excluding-japan-funds/i575/?periodMonths=24&page=1&sortBy=totalreturn>. Available data in Citywire refers only to last 24 months.

Investment Officer for Fidelity in Japan with responsibility for US\$50 bn. Over the last decade, Phillips has been a Director at Frontier Asia Capital in Hong Kong, managing investments across Asia Pacific. Phillips holds a Bachelor of Arts (Accounting), a Graduate Diploma in Finance and is a Chartered Financial Analyst.

Peter Phillips said “I’m thrilled and honoured to have been appointed as the new CEO of Stonehorn Global Partners. It is my privilege to lead our business forward and to be part of a team that impresses me by its quality, senior experience, client commitment and passion. I’m especially enthusiastic to engage with the firm during such exciting times to navigate the Asian equities landscape. Stonehorn is looking forward to capturing exceptional investment opportunities in the Asian region while proudly supporting overall growth as socially responsible investors.”

The Board is grateful that, in addition of his CIO role, Sam LeCornu will continue to serve as Executive Board Director and Peter Phillips will also remain on the Board as Executive Director.

About Stonehorn

Stonehorn Global Partners Limited is an Asian boutique asset management firm based in Hong Kong. The firm is majority owned by its staff who believe that alignment of interests with clients is what builds sustainable partnerships. Stonehorn Global Partners’ founding members have partnered in Asia for over 14 years and have a proven track record in investing in Asian equities.

For further information, please do not hesitate to contact

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Stonehorn Global Partners Limited is registered and regulated by the Securities and Futures Commission (SFC) in Hong Kong.